

EasCorp's Partnership Conference and 32nd Annual Meeting

April 27, 2010, Burlington Marriott, One Burlington Mall Road, Burlington, Massachusetts

Conference Schedule

9:30 a.m. REGISTRATION AND REFRESHMENTS

10 a.m. FROM DOWNTURN TO OUR TURN: HOW CREDIT UNIONS WILL HELP RESTORE THE AMERICAN DREAM

Two of our industry's most prominent thought leaders will sit down for a public conversation on a wide range of issues affecting credit unions and their members.



Tom Sargent
*Recently-retired
President and CEO of
First Tech Credit Union
in Beaverton, Oregon*



Jim Blaine
*President of
State Employees'
Credit Union in
Raleigh,
North Carolina*

You won't want to miss their candid observations and opinions regarding the state of the credit union industry and what steps must be taken to reach the next plateau of exceptional growth and service.

11:30 a.m. AWARDS AND ACKNOWLEDGEMENTS

12 noon LUNCHEON

**1:15 p.m. EASCORP'S 32ND ANNUAL MEETING
MANAGEMENT REPORT**

EasCorp's President, Jane Melchionda, and her management team will present the company's plans for transcending the turbulent events of 2009 and reemerging as a powerful force for members in the future.

Tom Sargent

First Tech Credit Union

Tom Sargent was President and CEO of First Tech Credit Union from September 1985 until his recent retirement in February 2010. First Tech has over \$2.2 billion in assets and serves over 165,000 members. The credit union successfully introduced to its membership innovative products and services such as Internet connectivity, computer banking, wireless access, electronic bill payment, account aggregation, discount brokerage services, online investing, financial planning services, and property and casualty insurance services. It serves more than 800 high-technology companies in the Pacific Northwest, including Tektronix, Nike, Intel, Microsoft Corporation, as well as Oregon state employees.

Sargent has been in the credit union movement over 30 years, with four credit unions, and prior to that spent more than nine years with U.S. National Bank of Oregon. He was one of the founders of AIM and CUACCESS, and a charter member of: the Trust for Credit Unions, Member Gateways, Open Financial Solutions and Open Technology Solutions.

Sargent is a graduate of the University of Oregon. At the community level, he has been closely involved with the Children's Miracle Network since 1998 and currently serves as immediate past chairman of the Board of Trustees. Prior to his involvement with Children's Miracle Network, Sargent served on the Doernbecher Children's Hospital Foundation Board of Directors for five years. He was instrumental in building the foundation for the Credit Unions for Kids movement in Oregon/SW Washington in 1985 and has been a consistent and devoted supporter for over 23 years.

He has received a number of industry awards, including the 1997 Credit Union Association of Oregon's Distinguished Professional Award, the 2006 Credit Union Executive Society Hall of Fame, a 2008 induction to the Credit Union House Hall of Leaders, and most recently, the 2009 Herb Wegner Memorial Award for Individual Achievement.

Jim Blaine

State Employees' Credit Union

Jim Blaine is the President of State Employees' Credit Union (SECU) located in Raleigh, North Carolina. SECU is the second largest credit union in the United States, with \$18 billion in assets and serving 1.5 million members. Membership in the Credit Union is limited to North Carolina state employees and public school employees and their families. The Credit Union operates over 224 branch locations and a 1,000-unit proprietary ATM network throughout North Carolina.

Blaine is a graduate of UNC-Chapel Hill and holds an MBA from Duke University. He is also a CPA (inactive). Jim has served as CEO of SECU since 1979.

Blaine describes himself as slightly balding, can be testy, not getting thinner, has been known to argue, and has at least one opinion on everything. He is married and has five adult (most of the time!) children.

Registration

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Name of Credit Union:

Please list all attendees:

1. Name: _____ Title: _____

Email: _____ Phone: _____

2. Name: _____ Title: _____

Email: _____ Phone: _____

3. Name: _____ Title: _____

Email: _____ Phone: _____

4. Name: _____ Title: _____

Email: _____ Phone: _____

5. Name: _____ Title: _____

Email: _____ Phone: _____

- We will attend the Partnership Conference and Annual Meeting (entire event). Please deduct the registration fee of \$100 per attendee from our EasCorp account. Total \$ _____.
- We will attend the Annual Meeting only. No registration fee applies.

You may register by clicking on the News and Events link at www.eascorp.org or by returning a completed registration form no later than April 13, 2010.

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Burlington, MA 01803
via fax: (781) 505-9824

EasCorp
What together we can do.®

